



# The Wooden Athletic Fund Membership Application

I am pleased to support UCLA Intercollegiate Athletics through my annual participation in the Wooden Athletic Fund.

### MEMBERSHIP LEVELS – Please select one:

- Director's Circle (615050) (\$25,000 or more)
- Bruin Legends (615040) (\$12,500-\$24,999)
- Coaches Roundtable (5689) (\$5,500-\$12,499)
- Bruin All-American (615030) (\$3,500-\$5,499)
- Bruin Athletic Club-Sustaining (6065) (\$1,700-\$3,499)
- Bruin Athletic Club (6064) (\$850-\$1,699)
- Bruin Bench (3280) (\$350-\$849)
- Bruin Booster (5705) (\$100-\$349)

My total gift for this year is \$ \_\_\_\_\_

Method of Payment: I prefer to pay by (please select one):

- Check: Please make check payable to "UCLA FOUNDATION"
- Credit Card: (Visa, MasterCard, American Express, & Discover accepted)

Card#: \_\_\_\_\_  
Exp Date: \_\_\_\_\_ Name on card: \_\_\_\_\_

If you would like to make your gift in installments instead, please select a pledge & schedule option below:

(Installment options available for pledges of \$850 and above only)  
\*\*Your first payment will be applied unless otherwise noted\*\*

- Please send me pledge reminders (select schedule below)  
– or –
- Please retain my credit card number for automatic charging (select schedule below)

Please use the following schedule for my installment option chosen above:

- One payment in (month) \_\_\_\_\_
- Four consecutive payments
- 2 semi-annual payments
- 4 quarterly payments

List membership in name of:

(One name only) \_\_\_\_\_

(Circle one) Mr. Mrs. Ms. Dr.

Spouse \_\_\_\_\_

Please check preferred mailing address:

Home Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Home Phone (\_\_\_\_\_) \_\_\_\_\_

Company Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Business Phone (\_\_\_\_\_) \_\_\_\_\_

Fax Number (\_\_\_\_\_) \_\_\_\_\_

E-mail Address \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Please return this membership application by mail to:

The Wooden Athletic Fund  
P.O. Box 24044  
Los Angeles, CA 90024-0044

Or, you may fax the application to: (310) 206-2783

For further information, please call the UCLA Athletics Development Office at (310) 206-3302.

Benefit Waiver

I **DO NOT** wish to take advantage of the following benefit(s) afforded to me as a member of the Wooden Athletic Fund:

\*\*checking any of the below will exclude these benefits\*\*

The right to purchase football and/or basketball tickets in priority seating areas for the upcoming season. [Value established by IRC 170 (1): 20% of total personal gift amount, with a \$340 maximum premium for gifts in excess of \$1,700]

\*\*For \$3,500 donations and above only:

The right to receive a complimentary campus parking pass. (Fair market value: \$276)

\*\*For Director's Circle members only:

The right to a complimentary away trip for football or basketball. (Fair market value: \$1,500)

The right to attend the Director's Circle Dinner. (Fair market value: \$100)

Signature \_\_\_\_\_

Date \_\_\_\_\_

**THANK YOU FOR YOUR SUPPORT OF UCLA ATHLETICS!**

– See reverse for disclosure statements & additional ways of giving (incl. matching gifts & gifts of securities)

– Please include your Priority Seating Request Form with this application if interested in season tickets

## WAYS OF GIVING

### Cash

Gifts of cash are often the most convenient way of giving.

### Pledges

Pledges enable you to plan personal giving programs that are both convenient and tax-wise. Pledges may also enable you to consider more significant gifts than would have been otherwise possible. You may choose to establish an automatic payment plan to complete your pledge (see below), or request that courtesy reminders be sent out instead.

### Securities

Gifts of securities may be made as an outright gift or as payment on a pledge. Gifts of appreciated securities can be attractive to you because no capital gain is recognized on the transfer.

### Planned Gifts

In addition to outright gifts of cash and property, there are other types of giving opportunities available – such as charitable remainder trusts, charitable gift annuities, deferred gift annuities, charitable lead trusts, pooled income funds, life insurance, and bequests which may offer attractive tax advantages.

### Gift Matching

If your employer matches gifts to Athletics, we encourage you to enclose a matching gift form with this membership application. Please understand that your employer may not match your gift, or may only match the tax-deductible portion of your gift, and that you the donor are responsible for the unmatched amount.

*If you are applying for a matching gift, please fill in only your portion of the total gift in the Gift Box. However, please be sure to check off the appropriate level of the Wooden Athletic Fund which corresponds to the total gift, including your portion and your employer's expected match. Thank you.*

### Automatic Payment Plan Option

For your convenience, pledge payments may be deducted automatically on the 15th of the month(s) in accordance with the payment schedule selected on your application. Automatic payments made be made either via credit card or via checking account.

**\*\*Credit Cards:** please provide your credit card information in the space provided on the front of the application.

**\*\*Checking Account:** please include your first payment or attach a voided check (showing your name, address, and account number to be charged) on the front of the application.

Please also sign and date below if using automatic deductions via your checking account:

Signature \_\_\_\_\_

Date \_\_\_\_\_

*For more information, please contact the UCLA Athletics Development Office at (310) 206-3302.*

## DISCLOSURE STATEMENTS

### Privacy Notice

The 1977 California Information Practices Act requires UCLA to inform individuals asked to supply information about themselves of the following: UCLA is requesting this information to update the general resource files of its External Affairs Department. Furnishing the information is strictly voluntary and will be maintained confidentially. The information may be used by other University departments in the regular course of business, but will not be disseminated to others except if required by law.

You have the right to review your own data file. Inquiries should be forwarded to the Assistant Vice Chancellor – Finance and Information Management, External Affairs, 10920 Wilshire Blvd., Suite 900, Los Angeles, CA 90024.

### Donors Consent to Use Personal Information

The University is grateful for the support it receives from friends and alumni. One of the ways our thanks is expressed is through listing the names of donors in various publications. Should you wish that your name not appear as a donor, please notify us if you have not already done so.

### Fiduciary Responsibility of The UCLA Foundation

The UCLA Foundation is a California non-profit, public benefit corporation organized for the purpose of encouraging voluntary private gifts, trusts and bequests for the benefit of the UCLA campus. Responsibility for governance of the Foundation, including investments, is vested in its Board of Directors.

### Recovery of Operating Costs from Private Gifts

As is customary with universities and other non-profit organizations across the country, a one-time gift fee is applied to all gifts to provide essential support to UCLA's overall operation. The fee is currently 5%.

### Payment Plan Agreement

I hereby authorize The UCLA Foundation (Company ID#95-2250801) to initiate debit entries based on my installment selection for my remaining payments and (credit) adjustments for any debit entries in error to my designated checking or credit card account. This authority is to remain in effect until the balance has been fulfilled or until the Bank receives written notification from me of its termination in such time and in such manner to afford the Bank reasonable opportunity to act.



# The Wooden Athletic Fund Membership Application